

Under A Buttonwood Tree		Asset Category Returns Since 2011												11/5/23	Data provided by YCHARTS	
ETF	Asset Category	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 YTD	Cumulative	Annualized
	Domestic Equities															
VTI	US Total Market	1.0%	16.5%	33.5%	12.5%	0.4%	12.8%	21.2%	-5.2%	30.7%	21.0%	25.7%	-19.5%	14.0%	318.9%	11.8%
QQQ	NASDAQ 100	3.4%	18.1%	36.6%	19.2%	9.4%	7.1%	32.7%	-0.1%	39.0%	48.6%	27.4%	-32.6%	38.7%	659.9%	17.1%
SPY	Large Cap S&P 500	1.9%	16.0%	32.3%	13.5%	1.3%	12.0%	21.7%	-4.6%	31.2%	18.4%	28.7%	-18.2%	14.9%	339.2%	12.2%
VTV	Large Cap Value	1.1%	15.2%	33.1%	13.2%	-1.0%	17.1%	17.1%	-5.4%	25.7%	2.3%	26.5%	-2.1%	0.6%	261.1%	10.5%
VUG	Large Cap Growth	1.8%	17.0%	32.5%	13.6%	3.2%	6.3%	27.7%	-3.3%	37.0%	40.2%	27.3%	-33.2%	31.9%	424.4%	13.8%
IWM	Small Cap Russel 2000	-4.4%	16.7%	38.7%	5.0%	-4.5%	21.6%	14.6%	-11.1%	25.4%	20.0%	14.5%	-20.5%	1.2%	166.6%	7.9%
IWO	Small Cap Growth	-3.0%	14.8%	43.3%	5.9%	-1.3%	11.7%	22.3%	-9.4%	28.5%	34.7%	2.5%	-26.3%	2.0%	175.3%	8.2%
IWN	Small Cap Value	-5.8%	18.0%	34.3%	4.1%	-7.7%	32.0%	7.7%	-13.0%	22.0%	4.7%	28.0%	-14.8%	-0.2%	146.5%	7.3%
VIG	Dividend Paying Stocks	6.2%	11.6%	28.9%	10.1%	-1.9%	12.0%	22.2%	-2.1%	29.6%	15.4%	23.8%	-9.8%	5.4%	289.1%	11.2%
	Domestic Fixed Income															
BND	Total Bond Market	7.9%	3.9%	-2.1%	5.8%	0.6%	2.5%	3.6%	-0.1%	8.8%	7.7%	-1.9%	-13.1%	-0.3%	23.5%	1.7%
TLT	Long Duration Treasuries	34.0%	2.6%	-13.4%	27.3%	-1.8%	1.2%	9.2%	-1.6%	14.1%	18.2%	-4.6%	-31.2%	-9.5%	29.6%	2.0%
IEF	Medium Duration Treasuries	15.6%	3.7%	-6.1%	9.1%	1.5%	1.0%	2.6%	1.0%	8.0%	10.0%	-3.3%	-15.2%	-2.0%	24.5%	1.7%
SHY	Short Duration Treasuries	1.4%	0.3%	0.2%	0.4%	0.4%	0.8%	0.3%	1.5%	3.4%	3.0%	-0.7%	-3.9%	2.5%	9.9%	0.7%
BIL	1-3mo Treasury Bills	0.0%	0.0%	-0.1%	-0.1%	-0.1%	0.1%	0.7%	1.7%	2.0%	0.4%	-0.1%	1.4%	4.1%	10.4%	0.8%
TIP	TIPS	13.3%	6.4%	-8.5%	3.6%	-1.8%	4.7%	2.9%	-1.4%	8.3%	10.8%	5.7%	-12.2%	0.4%	33.3%	2.3%
HYG	High Yield Bonds	6.8%	11.7%	5.8%	1.9%	-5.0%	13.4%	6.1%	-2.0%	14.1%	4.5%	3.7%	-11.0%	6.2%	68.2%	4.1%
LQD	Investment Grade Bonds	9.7%	10.6%	-2.0%	8.2%	-1.3%	6.2%	7.1%	-3.8%	17.4%	11.0%	-1.8%	-17.9%	0.0%	45.9%	3.0%
PFF	Preferred Stocks	-2.0%	18.2%	-1.0%	14.1%	4.3%	1.3%	8.1%	-4.6%	15.9%	7.9%	7.1%	-18.2%	3.8%	62.1%	3.8%
CWB	Convertible Bonds	-7.7%	15.9%	20.5%	7.7%	-0.8%	10.6%	15.7%	-2.0%	22.4%	53.4%	2.2%	-20.8%	5.0%	175.4%	8.2%
	International Equities															
VXUS	World Markets (as of 1/25/2011)	-14.4%	18.6%	14.6%	-4.7%	-4.2%	4.8%	27.5%	-14.4%	21.8%	10.7%	9.0%	-16.1%	6.4%	58.2%	3.7%
VEA	Developed Markets	-12.3%	18.6%	21.8%	-6.0%	-0.4%	2.7%	26.4%	-14.8%	22.6%	9.7%	11.7%	-15.4%	7.4%	79.2%	4.6%
EEM	Emerging Markets	-18.8%	19.1%	-3.7%	-3.9%	-16.2%	10.9%	37.3%	-15.3%	18.2%	17.0%	-3.6%	-20.6%	2.3%	4.7%	0.4%
VGK	European Markets	-11.6%	21.6%	24.4%	-7.1%	-1.9%	-0.4%	27.0%	-14.9%	24.9%	5.5%	16.9%	-16.0%	7.8%	82.4%	4.8%
VPL	Asia/Pacific Markets	-13.8%	15.9%	17.9%	-4.8%	2.0%	5.4%	28.9%	-14.4%	18.2%	16.7%	1.1%	-15.2%	7.6%	69.1%	4.2%
	International Fixed Income															
BWX	Government Treasury Bonds	4.0%	5.8%	-3.6%	-2.5%	-6.7%	0.6%	9.9%	-1.9%	5.6%	9.5%	-8.7%	-19.7%	-2.7%	-13.6%	-1.1%
EMLC	Emerging Markets Tsy Bonds	-3.1%	16.9%	-9.9%	-5.0%	-15.1%	9.0%	13.8%	-7.6%	10.4%	3.1%	-9.7%	-10.6%	5.8%	-8.3%	-0.7%
WIP	Govt Inflation Linked Bonds	2.1%	14.8%	-5.9%	-0.2%	-10.6%	4.6%	12.7%	-6.0%	8.6%	8.4%	-4.1%	-15.6%	1.1%	5.2%	0.4%
PICB	Int'l Corporate Bonds	1.0%	15.8%	2.5%	-1.2%	-9.3%	-0.8%	14.4%	-7.3%	9.4%	12.9%	-6.9%	-22.6%	2.8%	3.5%	0.3%
IHY	Int'l High Yield (as Of 4/12/2012)	---	10.5%	7.2%	-5.1%	-3.2%	11.4%	12.5%	-4.5%	12.8%	8.6%	-2.8%	-14.3%	4.9%	36.2%	2.7%
	Real Estate															
VNQ	REITs	8.6%	17.6%	2.3%	30.4%	2.4%	8.6%	4.9%	-6.0%	28.9%	-4.7%	40.5%	-26.2%	-3.0%	131.1%	6.7%
VNQI	International REITs	-16.9%	43.0%	2.3%	2.2%	-1.8%	2.0%	26.9%	-9.4%	21.6%	-7.2%	5.9%	-22.9%	-3.4%	27.3%	1.9%
	Commodities															
DBC	Commodity Index	-2.6%	3.5%	-7.6%	-28.1%	-27.6%	18.6%	4.9%	-11.6%	11.8%	-7.8%	41.4%	19.3%	0.1%	-7.2%	-0.6%
GLD	Gold	9.6%	6.6%	-28.3%	-2.2%	-10.7%	8.0%	12.8%	-1.9%	17.9%	24.8%	-4.1%	-0.8%	8.9%	33.2%	2.3%
DBA	Agriculture	-10.7%	-3.2%	-13.2%	2.6%	-17.2%	-3.1%	-6.1%	-8.7%	-0.7%	-2.5%	22.4%	2.5%	11.2%	-28.6%	-2.6%
DBE	Energy	2.8%	1.2%	4.3%	-40.1%	-35.9%	23.3%	5.2%	-12.9%	19.7%	-25.9%	57.6%	33.8%	-1.2%	-13.1%	-1.1%
DBB	Metals	-23.7%	3.4%	-12.5%	-5.7%	-25.3%	25.6%	30.1%	-19.5%	-1.2%	15.5%	29.0%	-11.8%	-4.6%	-20.7%	-1.8%
	Other															
UUP	US Dollar vs Int'l Basket	-1.1%	-2.9%	-1.3%	11.4%	7.0%	3.2%	-9.1%	7.1%	4.1%	-6.7%	5.7%	9.5%	6.5%	35.7%	2.4%
I:BTCUSD	Bitcoin (as of 7/13/2014)					37.8%	129.4%	1250.6%	-71.1%	85.3%	308.8%	60.6%	-64.8%	111.1%	5907.4%	55.4%
	Highest Return	34.0%	43.0%	43.3%	30.4%	37.8%	129.4%	1250.6%	7.1%	85.3%	308.8%	60.6%	33.8%	111.1%		
	Lowest Return	-23.7%	-3.2%	-28.3%	-40.1%	-35.9%	-3.1%	-9.1%	-71.1%	-1.2%	-25.9%	-9.7%	-64.8%	-9.5%		